

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF BRUCE R. SMITH LIMITED and JOHN HENRY SMITH LAND INC.
Applicants

30 SEP 2010
Court File No. 09-8399-00CL

D 8 4 10

Each of the Plans maximizing recovery for the respective Appellee creditors of BRS and Ranko.

The Plans were overwhelmingly approved at creditors' meetings. The Plans are fair and reasonable and should be sanctioned.

Order to go in respect of the Ranko Plan in form of draft filed. 2 hours required to draft.

Order to be made in respect of BRS Plan, as in terms of draft filed, as amended and upon which I have marked my fiat.

(OVER)



ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
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Nothing in the Sanction Order shall prevent GE and BRS from consolidating the GE loans into one or more loan agreements for ease of administration provided the terms of the loan agreement remain the same, except as amended by the Plan.

Section 9.