

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF BRUCE R. SMITH LIMITED and JOHN HENRY SMITH LAND INC.  
Applicants

Court File No. 09-8399-00CL

*June 18, 2010*

*Ree Counsel Sheep. June 17, 2010.*

*Order to sign assigned by my  
me Monday stay to July 31, 2010  
& approving minutes for  
Report. I am satisfied  
that the applicant & I's  
acting in good faith & my  
outgoing...*

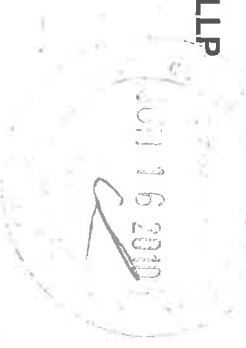
*July 13, 2010, 1 1/2 hrs. booked  
(before November 9, preferably,  
as he is familiar w/ the  
matter) for presentation of  
plans*

*Attorney Mr G  
(HOK)*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST  
PROCEEDING COMMENCED AT  
TORONTO

MOTION RECORD  
(returnable June 18, 2010)

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Lawyers for the applicants

RCP-E 4C (July 1, 2007)

~~LATE FILING~~